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Attachments : 3 (three) file(s)

Jakarta, 14 January 2019

To:

**Executive Head of Capital Market / Kepala Eksekutif Pasar Modal
Financial Services Authority of the Republic of Indonesia / Otoritas Jasa Keuangan Republik Indonesia
("OJK RI")**

Gedung Soemitro Djojohadikusumo
Kompleks Perkantoran Kementerian Keuangan RI
Jl. Lapangan Banteng Timur No. 2-4
Jakarta Pusat

Subject : **Report on the Use of Proceeds from Initial Public Offering
PT Wijaya Karya Bangunan Gedung Tbk.**

Dear Sir/Madam,

In reference to the Regulation of the Capital Market and Financial Institution Supervisory Agency ("Bapepam-LK") No. X.K.4 on Report on the Use of Proceeds from Public Offering, we hereby submit the Report on the Use of Proceeds from Public Offering of PT Wijaya Karya Bangunan Gedung Tbk. as at 31 December 2018, as attached herewith.

We thank you for your kind attention.

Sincerely Yours,

PT Wijaya Karya Bangunan Gedung Tbk
Directors

[signed]

Nariman Prasetyo
President Director

CC:

1. Directors of the Indonesian Stock Exchange

DISCLAIMER:

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**REPORT ON THE USE OF PROCEEDS
FROM INITIAL PUBLIC OFFERING
AS AT 31 DECEMBER 2018**

Issuer Name : PT Wijaya Karya Bangunan Gedung Tbk.
Business Sectors : Construction, Concessions, and Investment
Phone : (021) 85908862
Fax : (021) 84973391-92

(in Millions of Rupiah)

No	Type of Public Offering	Listing Date	Proceeds from Public Offering			Proposed Use of Proceeds in the 2017 Prospectus				Actual Use of Proceeds as at 31 December 2018				Total (11+12+13+14) (45%)	Balance of Proceeds from Public Offering (6-15) (55%)
			Total Proceeds from Public Offering	Cost of Public Offering	Net Proceeds	Business Development			Working Capital	Business Development			Working Capital		
						Provision of Building Space in Urban Infrastructure & Social Infrastructure (40%)	Investments to Develop Businesses in the Precast, Modular, and Geotechnical Sector (20%)	Investments in Fixed Assets, i.e. Production Equipment and IT (10%)		Provision of Building Space in Urban Infrastructure & Social Infrastructure (12%)	Investments to Develop Businesses in the Precast, Modular, and Geotechnical Sector (0%)	Investments in Fixed Assets, i.e. Production Equipment and IT (7%)			
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
1	Initial Public Offering (IPO)	30 November 2017	832,880	23,000	809,880	323,952	161,976	80,988	242,964	98,631	0	54,245	211,452	364,328	445,552

Jakarta, 14 January 2019
PT Wijaya Karya Bangunan Gedung Tbk.

[signed]

Nariman Prasetyo
President Director

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**PLACEMENT OF BALANCE OF PROCEEDS
FROM INITIAL PUBLIC OFFERING
AS AT 31 DECEMBER 2018**

(in Millions of Rupiah)

No	Bank	Amount	Interest Rate	Date Issued	Maturity	Term	Affiliated?
1	PT Bank Tabungan Negara (Persero) Tbk.	Rp40,000,000,000	7.00%	22 December 2017	22 January 2018	1 month	Yes
2	PT Bank Negara Indonesia (Persero) Tbk.	Rp160,000,000,000	6.15%	14 December 2017	14 January 2018	1 month	Yes
3	PT Bank Rakyat Indonesia (Persero) Tbk.	Rp210,000,000,000	6.00%	14 December 2017	14 January 2018	1 month	Yes
4	PT Bank May Bank Indonesia	Rp100,000,000,000	6.25%	14 December 2017	14 January 2018	1 month	No
5	PT Bank Mandiri Taspen	Rp50,000,000,000	7.25%	18 December 2017	18 January 2018	1 month	Yes

Jakarta, 14 January 2019
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[signed]

Nariman Prasetyo
President Director

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**USE OF PROCEEDS FROM INITIAL PUBLIC OFFERING
AS AT 31 DECEMBER 2018**

(in millions of Rupiah)

No	Project Name	Actual Use	Notes
A	Business Development (42%)		
	1. Provision of building space in urban infrastructure & social infrastructure (27%)	98,631	
	2. Investments to develop businesses in the precast, modular, and geotechnical sector (0%)	-	
	3. Investments in Fixed Assets, i.e. Production Equipment and IT (15%)		
B	Working Capital (58%)		
	1. Working Capital (58%)	211,452	
	TOTAL	364,328	

Jakarta, 14 January 2019
PT Wijaya Karya Bangunan Gedung Tbk.

[signed]

Nariman Prasetyo
President Director

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