

Number : SE.01.01/A.DIR.WG.1632/2018
Attachments : 3 (three) attachment(s)

Jakarta, 16 July 2018

To:

**Executive Head of Capital Market Supervision (Kepala Eksekutif Pengawas Pasar Modal)
Otoritas Jasa Keuangan Republik Indonesia (Financial Services Authority of the Republic of Indonesia,
"OJK RI")**

Gedung Sumitro Djojohadikusumo
Kompleks Perkantoran Kementerian Keuangan RI
Jl. Lapangan Banteng Timur No. 2-4
Jakarta Pusat

**Subject : Report on the Use of Proceeds from Initial Public Offering
PT Wijaya Karya Bangunan Gedung Tbk.**

Dear Sir/Madam,

In reference to the Regulation of the Capital Market and Financial Institution Supervisory Agency ("Bapepam-LK") No. X.K.4 on Report on the Use of Proceeds from Public Offering, we hereby submit the Report on the Use of Proceeds from the Initial Public Offering of PT Wijaya Karya Bangunan Gedung Tbk. as at 30 June 2018, as attached herewith.

We thank you for your kind attention.

Sincerely yours,

PT Wijaya Karya Bangunan Gedung Tbk
Directors,

[signed]

Nariman Prasetyo
President Director

Copies made to:

1. Board of Directors of Indonesian Stock Exchange
- Direksi PT Bursa Efek Indonesia

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**REPORT ON THE USE OF PROCEEDS
FROM INITIAL PUBLIC OFFERING
AS AT 30 JUNE 2018**

Issuer Name : PT Wijaya Karya Bangunan Gedung Tbk.
Business Sectors : Construction, Concessions, and Investment
Phone : (021) 85908862
Fax : (021) 84973391-92

(in Millions of Rupiah)

No	Type of Public Offering	Listing Date	Proceeds from Public Offering			Proposed Use of Proceeds in the 2017 Prospectus				Actual Use of Proceeds as at 31 December 2017				Balance of Proceeds from Public Offering (6-15)	
			Total Proceeds from Public Offering	Cost of Public Offering	Net Proceeds	Provision of Building Space in Urban Infrastructure & Social Infrastructure (40%)	Investments to Develop Businesses in the Precast, Modular, and Geotechnical Sector (20%)	Investments in Fixed Assets, i.e. Production Equipment and IT (10%)	Working Capital (30%)	Provision of Building Space in Urban Infrastructure & Social Infrastructure (40%)	Investments to Develop Businesses in the Precast, Modular, and Geotechnical Sector (20%)	Investments in Fixed Assets, i.e. Production Equipment and IT (10%)	Working Capital (30%)		Total (11+12+13+14)
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
1	Initial Public Offering (IPO)	30 November 2017	832.880	23.000	809.880	323.952	161.976	80.988	242.964	61.785	0	44.899	77.786	184.470	625.410

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PT Wijaya Karya Bangunan Gedung Tbk.

[signed]

Nariman Prasetyo
President Director

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**PLACEMENT OF BALANCE OF PROCEEDS
FROM INITIAL PUBLIC OFFERING
AS AT 30 JUNE 2018**

(in Millions of Rupiah)

No	Bank	Amount	Interest Rate	Date Issued	Maturity	Term	Affiliated?
1	PT Bank Negara Indonesia (Persero) Tbk	Rp210,000,000,000	6.00%	14 December 2017	14 January 2018	1 month	Yes
2	PT Bank Rakyat Indonesia (Persero) Tbk	Rp200,000,000,000	6.00%	14 December 2017	14 January 2018	1 month	Yes
3	PT Bank May Bank Indonesia	Rp100,000,000,000	6.25%	14 December 2017	14 January 2018	1 month	No
4	PT Bank Mandiri Taspen	Rp50,000,000,000	6.75%	18 December 2017	18 January 2018	1 month	Yes

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[signed]

Nariman Prasetyo
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**USE OF PROCEEDS FROM INITIAL PUBLIC OFFERING
AS AT 30 JUNE 2018**

(in Millions of Rupiah)

No	Project Name	Actual Use	Notes
A	Business Development (70%)		
	1. Provision of building space in urban infrastructure & social infrastructure (40%)	61.785	
	2. Investments to develop businesses in the precast, modular, and geotechnical sector (20%)	-	
	3. Investments in Fixed Assets, i.e. Production Equipment and IT (10%)	44.899	
B	Working Capital (30%)		
	1. Working Capital (30%)	77.786	
	TOTAL	184.470	

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PT Wijaya Karya Bangunan Gedung Tbk.

[signed]

Nariman Prasetyo
President Director

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