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Attachment(s) : 1 (one) file

To:

Executive Head of Capital Market Supervision/Kepala Eksekutif Pengawas Pasar Modal Financial Services Authority of the Republic of Indonesia/Otoritas Jasa Keuangan Republik Indonesia ("OJK RI")

Gedung Sumitro Djojohadikusumo Kompleks Perkantoran Kementerian Keuangan RI Jl. Lapangan Banteng Timur No. 2-4 Jakarta Pusat 10710

Subject : Report on the Use of Proceeds from Public Offering of PT Wijaya Karya

Bangunan Gedung Tbk. as at 30 June 2022

Dear Sir/Madam,

In reference to Regulation of the Financial Services Authority Number 30/POJK.04/2015 on Report on the Use of Proceeds from Public Offering, we wish to submit the Report on the Use of Proceeds from Public Offering of PT Wijaya Karya Bangunan Gedung Tbk. as at 30 June 2022, as attached herewith.

We thank you for your kind attention.

Sincerely Yours,

PT Wijaya Karya Bangunan Gedung Tbk. Directors

[signed]

Hadian Pramudita
President Director

#### Copies made to:

- 1. Directors of the Indonesian Stock Exchange
  - Direksi Bursa Efek Indonesia

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## REPORT ON THE USE OF PROCEEDS FROM INITIAL PUBLIC OFFERING AS AT 30 JUNE 2022

Issuer Name : PT Wijaya Karya Bangunan Gedung Tbk.

Business Sectors : Construction, Concessions, and Investment

Phone : (021) 85908862 Fax : (021) 84973391-92

	(in Millions of Rupiah)															
	No	Type of Public Offering	Listing Date	Proceeds from Public Offering			Proposed Use of Proceeds pursuant to the Annual General Meeting FY2019				Actual Use of Proceeds as at 30 June 2022					
							Business Development				Business Development					
N				Total Proceeds from Public Offering	Cost of Public Offering	Net Proceeds	Provision of Building Space in Urban Infrastructure, Social Infrastructure & Tourism Buildings	Investments in the Development of Subsidiaries and Modular Construction Business	Investments in Production Equipment and IT	Working Capital	Provision of Building Space in Urban Infrastructure, Social Infrastructure & Tourism Buildings	Investments in the Development of Subsidiaries and Modular Construction Business	Investments in Production Equipment and IT	Working Capital	Total	Balance of Proceeds from Public Offering
							50.80%	13.09%	10.00%	26.11%	32%	0%	10%	26%	(11+12+13+14)	(6-15)
1	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
1	1	Initial Public Offering (IPO)	30 November 2017	832,880	23,000	809,880	411,419	106,013	80,988	211,460	262,980	0	80,731	211,452	555,162	254,718

1. Use of proceeds (Attachment 2)

2. Placement of Balance of Proceeds from Initial Public Offering (Attachment 3)

Jakarta, 13 July 2022

PT Wijaya Karya Bangunan Gedung Tbk.

Directors

[signed]

Hadian Pramudita President Director

DISCLAIMER



# USE OF PROCEEDS FROM INITIAL PUBLIC OFFERING AS AT 30 JUNE 2022

(in millions of Rupiah)

No	Project Name	Actual Use	Notes
Α	Business Development (42%)		
	Provision of building space in urban infrastructure, social infrastructure, and tourism buildings (32%)	262,980	
	Investments in the development of subsidiaries and modular construction business (0%)	-	
	3. Investments in Production Equipment and IT (10%)	80,731	
	Working Conital (200/)		
В	Working Capital (26%)		
	1. Working Capital (26%)	211,452	
	TOTAL	555,162	

Jakarta, 13 July 2022 PT Wijaya Karya Bangunan Gedung Tbk. Directors

[signed]

**Hadian Pramudita** 

**President Director** 



## PLACEMENT OF BALANCE OF PROCEEDS FROM INITIAL PUBLIC OFFERING AS AT 30 JUNE 2022

(in Millions of Rupiah)

No	Bank	Amount	Interest Rate	Date Issued	Maturity	Term	Affiliated?
1	Current Account – Bank Rakyat Indonesia	Rp113,779,738,274	-	-	-	-	Yes
	(Persero) Tbk						
2	Current Account – Bank Syariah Indonesia	Rp139,157,403,894	-	-	-	-	Yes
3	Current Account – Bank DKI	Rp1,780,857,832	-	-	-	-	No

Jakarta, 13 July 2022 PT Wijaya Karya Bangunan Gedung Tbk. Directors

[signed]

Hadian Pramudita

**President Director**