

Number : SE.01.01/A.SEKPER.WG.9099/2021

Jakarta, 30 November 2021

Attachment(s) :-

To:

Director of Corporate Financial Performance for Service Sector Companies (Direktur Penilaian Keuangan Perusahaan Sektor Jasa)

Otoritas Jasa Keuangan Republik Indonesia (Financial Services Authority of the Republic of Indonesia, "OJK RI")

Gedung Sumitro Djojohadikusumo

Kompleks Perkantoran Kementerian Keuangan RI

Jl. Lapangan Banteng Timur No. 2-4

Jakarta Pusat 10710

Subject : **Capital Injection by PT Wijaya Karya Bangunan Gedung Tbk ("Company") to PT Wijaya Karya Bitumen**

Dear Sir/Madam,

In compliance with the Regulation of the OJK RI No. 42/POJK.04/2020 dated 2 July 2020 on Affiliated Transactions and Conflict of Interest Transactions ("**POJK 42/2020**"), we wish to inform you of a transaction entered into by PT Wijaya Karya Bangunan Gedung Tbk ("**Company**") and PT Wijaya Karya Bitumen ("**WIK Bitumen**") as follows:

1. Object of the Transaction

The Object of the Transaction is a Capital Injection provided by the Company to WIK Bitumen (hereinafter referred to as "**Transaction**").

2. Value of the Transaction

The value of the Transaction is Rp150,000,000 (one hundred fifty million rupiah).

3. Date of the Transaction

The Transaction was entered into on 26 November 2021.

4. Parties to the Transaction

- a. **PT Wijaya Karya Bangunan Gedung Tbk**, a party that holds 1% of the shares in WIK Bitumen and providing the capital injection to WIK Bitumen;
- b. **PT Wijaya Karya (Persero) Tbk**, a party that holds 99% of the shares in WIK Bitumen and providing the capital injection to WIK Bitumen;
- c. **PT Wijaya Karya Bitumen**, the party receiving the capital injection and the Company's Subsidiary.

5. Description of the Affiliation of the Parties to the Transaction

The Company is a Subsidiary of PT Wijaya Karya (Persero) Tbk., where 69.3% (sixty-nine point three percent) of the Company's shares are held by PT Wijaya Karya (Persero) Tbk.

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6. Explanation, Rationale, and Reasons to Enter into the Transaction

- a. The rationale to enter into the transaction is to maintain the Company's shareholdings in WIKA Bitumen of 1%.
- b. WIKA Bitumen is the Company's associated entity where the Company holds 1% (one percent) of its shares. Therefore, this transaction is exempted from the provisions of POJK 42/2020.

7. Statement of Board of Commissioners and Directors

- a. Having held prudent and careful examination, we have reasonable belief that this Information Disclosure does not contain statements, or information, or facts that are false and/or misleading;
- b. This Transaction has no Conflicts of Interest as referred in the POJK 42/2020;
- c. This Transaction is not a Material Transaction as referred in the POJK 17/2020.

This report is made to meet the provisions as prescribed in the POJK 42/2020.

We thank you for your kind attention.

Sincerely Yours,

PT Wijaya Karya Bangunan Gedung Tbk
Corporate Secretary

[signed]

Bobby Iman Setya
Corporate Secretary

Copies made to:

1. Head of Supervision of Property and Real Estate Companies, OJK RI;
 - Kadiv Pemantauan Perusahaan Property dan Real Estate OJK RI
2. Director of Company Listings, Indonesia Stock Exchange;
 - Direktur Penilaian Perusahaan PT Bursa Efek Indonesia
3. Head of Listings for Services Sector Companies, Indonesia Stock Exchange;
 - Kepala Divisi Penilaian Sektor Jasa PT Bursa Efek Indonesia.

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