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Attachment(s) : 1 (one) file

Jakarta, 11 January 2024

To:

**Executive Head of Capital Market Supervision (Kepala Eksekutif Pengawas Pasar Modal)
Financial Services Authority of the Republic of Indonesia (Otoritas Jasa Keuangan Republik Indonesia,
"OJK RI")**

Gedung Soemitro Djojohadikusumo
Jl. Lapangan Banteng Timur No. 2-4
Jakarta Pusat 10710

Subject : **Report on the Use of Proceeds from Public Offering of PT Wijaya Karya
Bangunan Gedung Tbk. as at 31 December 2023**

Dear Sir/Madam,

In reference to Regulation of the OJK RI Number 30/POJK.04/2015 on Report on the Use of Proceeds from Public Offering, we wish to submit the Report on the Use of Proceeds from Public Offering of PT Wijaya Karya Bangunan Gedung Tbk. as at 31 December 2023, as attached herewith.

We thank you for your kind attention.

Directors

[signed]

Hadian Pramudita
President Director

Copies made to:

1. Director of Issuers and Listed Companies Supervision 2;
 - Direktur Pengawasan Emiten dan Perusahaan Publik 2
2. Department Head of Issuers and Listed Companies Supervision;
 - Kepala Departemen Pengawasan Emiten dan Perusahaan Publik
3. Director of Listings, Indonesia Stock Exchange;
 - Direktur Penilaian PT Bursa Efek Indonesia
4. Head of Listings for Services Sector Companies, Indonesia Stock Exchange;
 - Kepala Divisi Penilaian Sektor Jasa PT Bursa Efek Indonesia.

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**REPORT ON THE USE OF PROCEEDS
FROM INITIAL PUBLIC OFFERING
AS AT 31 DECEMBER 2023**

Issuer Name : PT Wijaya Karya Bangunan Gedung Tbk.
Business Sectors : Construction, Industry, and Concessions
Phone : (021) 85908862
Fax : (021) 85904146

(in millions of Rupiah)															
No	Type of Public Offering	Listing Date	Proceeds from Public Offering			Proposed Use of Proceeds pursuant to the Annual General Meeting FY2019				Actual Use of Proceeds as at 31 December 2023				Total	Balance of Proceeds from Public Offering
			Total Proceeds from Public Offering	Cost of Public Offering	Net Proceeds	Business Development			Working Capital	Business Development			Working Capital		
						Provision of Building Space in Urban Infrastructure, Social Infrastructure & Tourism Buildings	Investments in the Development of Subsidiaries and Modular Construction Business	Investments in Production Equipment and IT		Provision of Building Space in Urban Infrastructure, Social Infrastructure & Tourism Buildings	Investments in the Development of Subsidiaries and Modular Construction Business	Investments in Production Equipment and IT			
						50.80%	13.09%	10.00%	26.11%	32.47%	0%	10%	26.11%	(11+12+13+14)	(6-15)
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
1	Initial Public Offering (IPO)	30 November 2017	832,880	23,014	809,866	411,412	106,011	80,987	211,456	262,980	0	80,987	211,456	555,422	254,443

1. Use of proceeds (Attachment 2)
2. Placement of Balance of Proceeds from Initial Public Offering (Attachment 3)

Jakarta, 11 January 2024
PT Wijaya Karya Bangunan Gedung Tbk.
Directors

[signed]

Hadian Pramudita
President Director

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**USE OF PROCEEDS FROM INITIAL PUBLIC OFFERING
AS AT 31 DECEMBER 2023**

(in millions of Rupiah)

No	Project Name	Actual Use	Notes
A	Business Development (42.47%)	343,966	
	1. Provision of building space in urban infrastructure, social infrastructure, and tourism buildings (32.47%)	262,980	
	2. Investments in the development of subsidiaries and modular construction business (0%)	0	
	3. Investments in Production Equipment and IT (10%)	80,987	
B	Working Capital (26.11%)		
	1. Working Capital (26.11%)	211,456	
	TOTAL	555,422	

Jakarta, 11 January 2024

PT Wijaya Karya Bangunan Gedung Tbk.

Directors

[signed]

Hadian Pramudita

President Director

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**PLACEMENT OF BALANCE OF PROCEEDS
FROM INITIAL PUBLIC OFFERING
AS AT 31 DECEMBER 2023**

(in Millions of Rupiah)

No	Bank	Amount	Interest Rate	Date Issued	Maturity	Term	Affiliated?
1	Time Deposit Account – Bank Mandiri (Persero) Tbk	4,300	2.50%	10 Nov 2023	8 May 2024	180 days	Yes
2	Time Deposit Account – Bank Mandiri (Persero) Tbk	5,000	2.50%	29 Nov 2023	29 Feb 2024	90 days	Yes
3	Time Deposit Account – Bank Mandiri (Persero) Tbk	25,000	2.50%	21 Aug 2023	21 Feb 2024	180 days	Yes
4	Time Deposit Account – Bank Mandiri (Persero) Tbk	25,000	2.50%	22 Sep 2023	22 Mar 2024	180 days	Yes
5	Time Deposit Account – Bank Mandiri (Persero) Tbk	4,144	2.50%	8 Oct 2023	8 Apr 2024	180 days	Yes
6	Time Deposit Account – Bank Rakyat Indonesia (Persero) Tbk	20,000	3.50%	13 Jul 2023	9 Jan 2024	180 days	Yes
7	Time Deposit Account – Bank Rakyat Indonesia (Persero) Tbk	34,000	4.00%	28 Dec 2023	3 Jan 2024	7 days	Yes
8	Time Deposit Account – Bank Rakyat Indonesia (Persero) Tbk	52,000	4.00%	28 Dec 2023	3 Jan 2024	7 days	Yes
9	Time Deposit Account – Bank Rakyat Indonesia (Persero) Tbk	15,000	4.00%	28 Dec 2023	3 Jan 2024	7 days	Yes
10	Time Deposit Account – Bank Syariah Indonesia Tbk	70,000	5.45%	28 Dec 2023	3 Jan 2024	7 days	Yes
Total		254,443					

Jakarta, 11 January 2024
**PT Wijaya Karya Bangunan Gedung
Tbk.**
Directors

[signed]

Hadian Pramudita
President Director

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