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Attachment(s) : 1 (one) file

Jakarta, 12 January 2022

To:

**Executive Head of Capital Market Supervision/Kepala Eksekutif Pasar Modal
Financial Services Authority of the Republic of Indonesia/Otoritas Jasa Keuangan Republik Indonesia
("OJK RI")**

Gedung Sumitro Djojohadikusumo
Kompleks Perkantoran Kementerian Keuangan RI
Jl. Lapangan Banteng Timur No. 2-4
Jakarta Pusat 10710

Subject : **Report on the Use of Proceeds from Public Offering of PT Wijaya Karya
Bangunan Gedung Tbk. as at 31 December 2021**

Dear Sir/Madam,

In reference to Regulation of the Financial Services Authority Number 30/POJK.04/2015 on Report on the Use of Proceeds from Public Offering, we wish to submit the Report on the Use of Proceeds from Public Offering of PT Wijaya Karya Bangunan Gedung Tbk. as at 31 December 2021, as attached herewith.

We thank you for your kind attention.

Sincerely Yours,

PT Wijaya Karya Bangunan Gedung Tbk.
Directors

[signed]

Nariman Prasetyo
President Director

Copies made to:

1. Directors of the Indonesian Stock Exchange
 - Direksi Bursa Efek Indonesia

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**REPORT ON THE USE OF PROCEEDS
FROM INITIAL PUBLIC OFFERING
AS AT 31 DECEMBER 2021**

Issuer Name : PT Wijaya Karya Bangunan Gedung Tbk.
Business Sectors : Construction, Concessions, and Investment
Phone : (021) 85908862
Fax : (021) 84973391-92

(in Millions of Rupiah)															
No	Type of Public Offering	Listing Date	Proceeds from Public Offering			Proposed Use of Proceeds pursuant to the Annual General Meeting FY2019				Actual Use of Proceeds as at 31 December 2021				Total	Balance of Proceeds from Public Offering
			Total Proceeds from Public Offering	Cost of Public Offering	Net Proceeds	Business Development			Working Capital	Business Development			Working Capital		
						Provision of Building Space in Urban Infrastructure, Social Infrastructure & Tourism Buildings	Investments in the Development of Subsidiaries and Modular Construction Business	Investments in Production Equipment and IT		Provision of Building Space in Urban Infrastructure, Social Infrastructure & Tourism Buildings	Investments in the Development of Subsidiaries and Modular Construction Business	Investments in Production Equipment and IT			
						50.80%	13.09%	10.00%	26.11%	32%	0%	10%	26%	(11+12+13+14)	(6-15)
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
1	Initial Public Offering (IPO)	30 November 2017	832,880	23,000	809,880	411,419	106,013	80,988	211,460	262,980	0	80,731	211,452	555,162	254,718

1. Use of proceeds (Attachment 2)
2. Placement of Balance of Proceeds from Initial Public Offering (Attachment 3)

Jakarta, 12 January 2022
PT Wijaya Karya Bangunan Gedung Tbk.

[signed]

Nariman Prasetyo
President Director

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**USE OF PROCEEDS FROM INITIAL PUBLIC OFFERING
AS AT 31 DECEMBER 2021**

(in millions of Rupiah)

No	Project Name	Actual Use	Notes
A	Business Development (42%)		
	1. Provision of building space in urban infrastructure, social infrastructure, and tourism buildings (32%)	262,980	
	2. Investments in the development of subsidiaries and modular construction business (0%)	-	
	3. Investments in Production Equipment and IT (10%)	80,731	
B	Working Capital (26%)		
	1. Working Capital (26%)	211,452	
	TOTAL	555,162	

Jakarta, 12 January 2022
PT Wijaya Karya Bangunan Gedung Tbk.

[signed]

Nariman Prasetyo
President Director

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**PLACEMENT OF BALANCE OF PROCEEDS
FROM INITIAL PUBLIC OFFERING
AS AT 31 DECEMBER 2021**

(in Millions of Rupiah)

No	Bank	Amount	Interest Rate	Date Issued	Maturity	Term	Affiliated?
1	PT Bank Mandiri (Persero) Tbk.	Rp30,000,000,000	2.75%	30 December 2021	30 January 2022	1 month	Yes
2	PT Bank Rakyat Indonesia (Persero) Tbk.	Rp31,416,000,000	2.85%	21 December 2021	21 January 2022	1 month	Yes
3	PT Bank Rakyat Indonesia (Persero) Tbk.	Rp35,904,000,000	2.85%	21 December 2021	21 January 2022	1 month	Yes
4	PT Bank DKI	Rp51,000,000,000	3.35%	22 December 2021	22 January 2022	1 month	No
5	PT Bank DKI	Rp57,528,000,000	3.35%	31 December 2021	31 January 2022	1 month	No
6	PT Bank DKI	Rp46,512,000,000	3.35%	31 December 2021	31 January 2022	1 month	No
7	Current Account in Bank DKI	Rp2,358,000,000	-	-	-	-	No

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PT Wijaya Karya Bangunan Gedung Tbk.

[signed]

Nariman Prasetyo
President Director

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