

Number : SE.01.01/A.SEKPER.WG.007/2018
Attachments : 3 (three) attachment(s)

Jakarta, 15 January 2018

To:

**Executive Head of Capital Market Supervision (Kepala Eksekutif Pengawas Pasar Modal)
Otoritas Jasa Keuangan Republik Indonesia (Financial Services Authority of the Republic of Indonesia,
"OJK RI")**

Gedung Sumitro Djojohadikusumo
Kompleks Kementerian Keuangan RI
Jl. Lapangan Banteng Timur No. 2-4
Jakarta Pusat

**Subject : Report on the Use of Proceeds from Initial Public Offering
PT Wijaya Karya Bangunan Gedung Tbk.**

Dear Sir/Madam,

In reference to the Regulation of the Capital Market and Financial Institution Supervisory Agency ("Bapepam-LK") No. X.K.4 on Report on the Use of Proceeds from Public Offering, we hereby submit the Report on the Use of Proceeds from the Initial Public Offering of PT Wijaya Karya Bangunan Gedung Tbk. as at 30 December 2017, as attached herewith.

We thank you for your kind attention.

Sincerely Yours,
PT Wijaya Karya Bangunan Gedung Tbk

[signed]

Abiprayadi Riyanto
Director

Copies made to:

1. Indonesia Stock Exchange (PT Bursa Efek Indonesia)

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**REPORT ON THE USE OF PROCEEDS
FROM INITIAL PUBLIC OFFERING
AS AT 30 DECEMBER 2017**

Issuer Name : PT Wijaya Karya Bangunan Gedung Tbk.
 Business Sectors : Construction, Concessions, and Investment
 Phone : (021) 85908862
 Fax : (021) 84973391-92

No	Type of Public Offering	Listing Date	Proceeds from Public Offering			Proposed Use of Proceeds in the 2017 Prospectus				Actual Use of Proceeds as at 31 December 2017				Balance of Proceeds from Public Offering	
			Total Proceeds from Public Offering	Cost of Public Offering	Net Proceeds	Provision of Building Space in Urban Infrastructure & Social Infrastructure (40%)	Establishment of Joint Venture (JV), Subsidiary Acquisition & Subsidiary Development (20%)	Purchase of Construction Production Equipment & Technology System Development (10%)	Company's Working Capital (30%)	Provision of Building Space in Urban Infrastructure & Social Infrastructure (40%)	Establishment of Joint Venture (JV), Subsidiary Acquisition & Subsidiary Development (20%)	Purchase of Construction Production Equipment & Technology System Development (10%)	Company's Working Capital (30%)		Total (11+12+13+14)
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
1	Initial Public Offering (IPO)	30 November 2017	832,880	22,115	810,764	324,305	162,152	81,076	243,229	0	0	0	0	0	810,764

Jakarta, 15 January 2018
PT Wijaya Karya Bangunan Gedung Tbk.

[signed]

Abiprayadi Riyanto
 Director

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**PLACEMENT OF BALANCE OF PROCEEDS
FROM INITIAL PUBLIC OFFERING
AS AT 30 DECEMBER 2017**

No	Bank	Amount	Interest Rate	Date Issued	Maturity	Term	Affiliated?
1	PT Bank Tabungan Negara (Persero) Tbk	Rp100,000,000.00	6.30%	08 December 2017	08 January 2017	1 month	Yes
2	PT Bank Tabungan Negara (Persero) Tbk	Rp80,000,000.00	7.00%	22 December 2017	22 January 2017	1 month	Yes
3	PT Bank Negara Indonesia (Persero) Tbk	Rp210,000,000.00	6.00%	14 December 2017	14 January 2017	1 month	Yes
4	PT Bank Rakyat Indonesia (Persero) Tbk	Rp200,000,000.00	6.00%	14 December 2017	14 January 2017	1 month	Yes
5	PT Bank May Bank Indonesia	Rp100,000,000.00	6.25%	14 December 2017	14 January 2017	1 month	No
6	PT Bank Mandiri Taspen	Rp50,000,000.00	6.75%	18 December 2017	18 January 2017	1 month	Yes

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**USE OF PROCEEDS FROM INITIAL PUBLIC OFFERING
AS AT 30 DECEMBER 2017**

(in Millions of Rupiah)

No	Project Name	Actual Use	Notes
A	Business Development (70%)		
	1. Provision of building space in urban infrastructure & social infrastructure (40%)	0	
	2. Establishment of Joint Venture (JV), subsidiary acquisition & subsidiary development (20%)	0	
	3. Purchase of construction production equipment & technology system development (10%)	0	
B	Working Capital (30%)		
	1. Additional Working Capital (30%)	0	
	TOTAL	0	

Jakarta, 15 January 2018

PT Wijaya Karya Bangunan Gedung Tbk.

[signed]

Abiprayadi Riyanto

Director

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